

**Fill in this information to identify the case**Debtor name **Bowie Real Estate Holdings, LP**United States Bankruptcy Court for the **NORTHERN DISTRICT OF TEXAS**Case number **20-70115**  
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also

**In Schedule A/B, list any executory contracts or unexpired leases. Also list Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).**

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.  
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)      Type of account      Last 4 digits of account number

**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$0.00****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.



Debtor **Bowie Real Estate Holdings, LP**  
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| General description   | Date of the last physical inventory<br>MM/DD/YYYY | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---|------------------------------------|
| 19. Raw materials   |   |  |   |                                    |
| 20. Work in progress  |   |  |   |                                    |
| 21. Finished goods, including goods held for resale   |   |  |   |                                    |
| 22. Other inventory or supplies   |   |  |   |                                    |
| 23. Total of Part 5   |   |  |   | \$0.00                             |
| Add lines 19 through 22. Copy the total to line 84.   |   |  |   |                                    |
| 24. Is any of the property listed in Part 5 perishable?   |   |  |   |                                    |
| <input type="checkbox"/> No   |   |  |   |                                    |
| <input type="checkbox"/> Yes  |   |  |   |                                    |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? |   |  |   |                                    |
| <input type="checkbox"/> No   |   |  |   |                                    |
| <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____                   |   |  |   |                                    |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?         |   |  |   |                                    |
| <input type="checkbox"/> No   |   |  |   |                                    |
| <input type="checkbox"/> Yes  |   |  |   |                                    |

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
- ☒ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops--either planted or harvested                                      |  |   |                                    |
| 29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>      |  |   |                                    |
| 30. Farm machinery and equipment (Other than titled motor vehicles)         |  |   |                                    |
| 31. Farm and fishing supplies, chemicals, and feed                          |  |   |                                    |
| 32. Other farming and fishing-related property not already listed in Part 6 |  |   |                                    |
| Tables (\$7,500)  |  |   |                                    |
| Chairs (3,750)  |  |   |                                    |
| Sofas (10,000)  |  |   |                                    |
| Desks (10,000)  |  |   |                                    |
| Filing Cabinets (\$12,500)  |  |   |                                    |
| Track Filing System (\$8,500)   |  |   |                                    |
| Cubicals (\$37,500)   |  |   |                                    |
| Carts (\$5,000)   |  |   |                                    |
| Shelving (850)  |  |   |                                    |
|   |  |   | \$96,400.00                        |
| 33. Total of Part 6.  |  |   | \$96,400.00                        |
| Add lines 28 through 32. Copy the total to line 85.                         |  |   |                                    |

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

Debtor **Bowie Real Estate Holdings, LP**  
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35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. Office furniture  |  |   |                                    |
| 40. Office fixtures   |  |   |                                    |
| 41. Office equipment, including all computer equipment and communication systems equipment and software   |  |   |                                    |
| Televisions (\$3,750)   |  |   | \$3,750.00                         |
|   |  |   | \$65,000.00                        |
| Server  |  |   | \$75,000.00                        |
| Security Camera System  |  |   | \$35,000.00                        |
| Facility Tools  |  |   | \$10,000.00                        |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |  |   |                                    |
| 42.1. Grandfather clock   |  |   | \$2,500.00                         |
| 43. Total of Part 7.<br>Add lines 39 through 42. Copy the total to line 86.   |  |   | <b>\$191,250.00</b>                |

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Debtor **Bowie Real Estate Holdings, LP**  
NameCase number (if known) **20-70115****General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles****48. Watercraft, trailers, motors, and related accessories**  
Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels**49. Aircraft and accessories****50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$0.00****52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other

description

such as Assessor Parcel Number (APN),

**Nature and extent of debtor's interest in property****Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest**

55.1. 705 E. Greenwood Ave., Bowie Texas  
 76230  
 49 bed hospital facility

**Fee Simple****\$4,000,000.00****56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$4,000,000.00****57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No  
☒ Yes

**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

Debtor **Bowie Real Estate Holdings, LP**  
NameCase number (if known) **20-70115**

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| <b>60. Patents, copyrights, trademarks, and trade secrets</b>   |  |   |                                    |
| 2 generators<br>Kohler Generator 50 KW (\$12,500)   |  |   | <b>\$102,500.00</b>                |
| <b>61. Internet domain names and websites</b>   |  |   |                                    |
| <b>62. Licenses, franchises, and royalties</b>  |  |   |                                    |
| <b>63. Customer lists, mailing lists, or other compilations</b>   |  |   |                                    |
| <b>64. Other intangibles, or intellectual property</b>  |  |   |                                    |
| <b>65. Goodwill</b>   |  |   |                                    |
| <b>66. Total of Part 10.</b>  |  |   | <b>\$102,500.00</b>                |
| Add lines 60 through 65. Copy the total to line 89.   |  |   |                                    |
| <b>67. Do your lists or records include personally identifiable information of customers</b> as defined in 11 U.S.C. §§ 101(41A) and 707? |  |   |                                    |
| <input checked="" type="checkbox"/> No  |  |   |                                    |
| <input type="checkbox"/> Yes  |  |   |                                    |
| <b>68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b>                        |  |   |                                    |
| <input checked="" type="checkbox"/> No  |  |   |                                    |
| <input type="checkbox"/> Yes  |  |   |                                    |
| <b>69. Has any of the property listed in Part 10 been appraised by a professional within the last year?</b>                               |  |   |                                    |
| <input checked="" type="checkbox"/> No  |  |   |                                    |
| <input type="checkbox"/> Yes  |  |   |                                    |

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**71. Notes receivable**  
Description (include name of obligor)

**72. Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

**73. Interests in insurance policies or annuities**

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

**76. Trusts, equitable or future interests in property**

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**Current value of debtor's interest**

**\$0.00**

Debtor **Bowie Real Estate Holdings, LP**  
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property   | Current value of personal property              | Current value of real property |
|--|---|--------------------------------|
| 80. Cash, cash equivalents, and financial assets.<br><i>Copy line 5, Part 1.</i>                   | <u>\$0.00</u>                                   |                                |
| 81. Deposits and prepayments<br><i>Copy line 9, Part 2.</i>  | <u>\$0.00</u>                                   |                                |
| 82. Accounts receivable<br><i>Copy line 12, Part 3.</i>  | <u>\$150,000.00</u>                             |                                |
| 83. Investments<br><i>Copy line 17, Part 4.</i>  | <u>\$0.00</u>                                   |                                |
| 84. Inventory<br><i>Copy line 23, Part 5.</i>  | <u>\$0.00</u>                                   |                                |
| 85. Farming and fishing-related assets.<br><i>Copy line 33, Part 6.</i>                            | <u>\$96,400.00</u>                              |                                |
| 86. Office furniture, fixtures, and equipment;<br>and collectibles<br><i>Copy line 43, Part 7.</i> | <u>\$191,250.00</u>                             |                                |
| 87. Machinery, equipment, and vehicles.<br><i>Copy line 51, Part 8.</i>                            | <u>\$0.00</u>                                   |                                |
| 88. Real property<br><i>Copy line 56, Part 9.....</i> →  |   | <u>\$4,000,000.00</u>          |
| 89. Intangibles and intellectual property.<br><i>Copy line 66, Part 10.</i>                        | <u>\$102,500.00</u>                             |                                |
| 90. All other assets<br><i>Copy line 78, Part 11.</i>  | <u>+\$0.00</u>                                  |                                |
| 91. Total. Add lines 80 through 90 for each column   | 91a. <u>\$540,150.00</u>                        | 91b. <u>\$4,000,000.00</u>     |
| 92. Total of all property on Schedule A/B  | Lines 91a + 91b = 92..... <u>\$4,540,150.00</u> |                                |

**Fill in this information to identify the case:**

Debtor name **Bowie Real Estate Holdings, LP**

United States Bankruptcy Court for the **NORTHERN DISTRICT OF TEXAS**

Case number **20-70115**  
(if known)

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A<br>Amount of claim<br>Do not deduct the value of collateral | Column B<br>Value of collateral that supports this claim |
|--|--|
|--|--|

|            |   |   |                     |                       |
|------------|---|---|---------------------|-----------------------|
| <b>2.1</b> | <b>Creditor's name</b><br><b>Bowie Independent School District</b>  | <b>Describe debtor's property that is subject to a lien</b><br>49 bed hospital facility   | <b>\$111,115.83</b> | <b>\$4,206,250.00</b> |
|            | <b>Creditor's mailing address</b><br><b>100 W. Wichita St.</b>  | <b>Describe the lien</b><br><b>Property Taxes / Statutory Lien</b>  |                     |                       |
|            | <b>Bowie TX 76230</b>   | <b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |                     |                       |
|            | <b>Creditor's email address, if known</b>   | <b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)                             |                     |                       |
|            | <b>Date debt was incurred</b> <b>2018, 2019, 2020</b>   | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed |                     |                       |
|            | <b>Last 4 digits of account number</b>  |   |                     |                       |
|            | <b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. |   |                     |                       |

For 49 bed hospital facility: 1) CrossFirst Bank; 2) Montague County Tax Authority; 3) City of Bowie; 4) Bowie Independent School District; 5) William Kincaid. For 2 generators Kohler Generator 50 KW (\$12,500) Cat. Generator 350 KW (\$90,000): 1) Bowie Independent School District; 2) City of Bowie; 3) Montague County Tax Authority. For Security Camera System: 1) Bowie Independent School District; 2) City of Bowie; 3) Montague County Tax Authority. For Televisions (\$3,750): 1) Bowie Independent School District; 2) City of Bowie; 3) Montague County Tax Authority. For 2 Omni cell machines: 1) Hitachi Capital

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the****\$1,891,209.40**



Debtor **Bowie Real Estate Holdings, LP**Case number (if known) **20-70115****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A<br>Amount of claim<br>Do not deduct the<br>value of collateral | Column B<br>Value of collateral<br>that supports<br>this claim |
|---|--|
|---|--|

|            |   |   |                       |                       |
|------------|---|---|-----------------------|-----------------------|
| <b>2.2</b> | <b>Creditor's name</b><br><b>CrossFirst Bank</b><br><br><b>Creditor's mailing address</b><br><b>2021 McKinney Avenue, Ste 800</b><br><br><b>Dallas TX 75201</b><br><br><b>Creditor's email address, if known</b><br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br>_____<br><br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>       | <b>Describe debtor's property that is subject to a lien</b><br>705 E. Greenwood Ave. Bowie, TX 76230<br><br><b>Describe the lien</b><br><b>Agreement</b><br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br><b>Is anyone else liable on this claim?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtor</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$1,708,717.02</b> | <b>\$4,000,000.00</b> |
| <b>2.3</b> | <b>Creditor's name</b><br><b>Hitachi Capital America Corp.</b><br><br><b>Creditor's mailing address</b><br><b>7808 Creekridge Circle</b><br><br><b>Edina NM 55439</b><br><br><b>Creditor's email address, if known</b><br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br>_____<br><br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> | <b>Describe debtor's property that is subject to a lien</b><br>2 Omni cell machines<br><br><b>Describe the lien</b><br><b>Debt</b><br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtor</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed                       | <b>\$26,207.00</b>    | <b>\$65,000.00</b>    |

Debtor Bowie Real Estate Holdings, LPCase number (if known) 20-70115**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column A                              | Column B                 |
|---------------------------------------|--------------------------|
| Amount of claim                       | Value of collateral      |
| Do not deduct the value of collateral | that supports this claim |

|            |   |   |                    |                       |
|------------|---|---|--------------------|-----------------------|
| <b>2.4</b> | <b>Creditor's name</b><br><u>Montague County Tax Authority</u><br><br><b>Creditor's mailing address</b><br><u>PO Box 8</u><br><br><u>Montague TX 76251</u><br><br><b>Creditor's email address, if known</b><br><br><br><b>Date debt was incurred</b> <u>2018, 2019, 2020</u><br><b>Last 4 digits of account number</b> _____<br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> | <b>Describe debtor's property that is subject to a lien</b><br><u>705 E. Greenwood Ave., Bowie, TX 76230</u><br><br><b>Describe the lien</b><br><u>Statutory Lien</u><br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtor</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed | <u>\$44,210.55</u> | <u>\$4,206,250.00</u> |
| <b>2.5</b> | <b>Creditor's name</b><br><u>William Kincaid</u><br><br><b>Creditor's mailing address</b><br><u>802 Gray St.</u><br><br><u>Bowie TX 76230</u><br><br><b>Creditor's email address, if known</b><br><br><br><b>Date debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____<br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>                                | <b>Describe debtor's property that is subject to a lien</b><br><u>49 bed hospital facility</u><br><br><b>Describe the lien</b><br><u>Debt</u><br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtor</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed                                    | <u>\$959.00</u>    | <u>\$4,000,000.00</u> |

Debtor **Bowie Real Estate Holdings, LP**Case number (if known) **20-70115****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be

listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are

| Name and address  | On which line in Part 1<br>did you enter the<br>related creditor? | Last 4 digits of<br>account number<br>for this entity |
|---|---|---|
| <b>City of Bowie</b><br><b>304 Lindsey St.</b><br><br><br><b>Bowie TX 76230</b>   | Line _____  | ____ _  |
| <b>Jackson Walker LLP</b><br><b>Attn Kelly Hodge, Esq</b><br><b>2021 McKinney Ave., Ste 800</b><br><br><b>Dallas TX 75201</b> | Line <u>2.2</u>   | ____ _  |
| <b>Perdue Brandon Collins &amp; Mott LLP</b><br><b>900 8th St., Suite 1100</b><br><br><br><b>Wichita Falls TX 76301</b>       | Line <u>2.4</u>   | ____ _  |
| <b>Perdue Brandon Collins &amp; Mott LLP</b><br><b>900 8th St., Suite 1100</b><br><br><br><b>Wichita Falls TX 76301</b>       | Line <u>2.1</u>   | ____ _  |

**Fill in this information to identify the case:**

Debtor Bowie Real Estate Holdings, LP

United States Bankruptcy Court for the NORTHERN DISTRICT OF TEXAS

Case number 20-70115  
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts ~~Schedule A/B: Assets - Real and Personal Property~~ (Official Form 206A/B) and ~~Schedule G: Executory Contracts and Unexpired Leases~~ (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.  
 If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim      Priority amount

**2.1** Priority creditor's name and mailing address As of the petition filing date, the claim is: *Check all that apply.*

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(\_\_\_\_)

Is the claim subject to offset?

- ☐ No  
☐ Yes

Debtor **Bowie Real Estate Holdings, LP**Case number (if known) **20-70115****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. Space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim****3.1** Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:**\$300,000.00***Check all that apply.***Hashmi Law Group**☐ Contingent**4851 LBJ Fwy, Suite 150**☐ Unliquidated☐ Disputed**Dallas TX 75244****Basis for the claim:****Legal Services**

Date or dates debt was incurred

**Is the claim subject to offset?**

Last 4 digits of account number

☒ No☐ Yes**3.2** Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:**\$7,313.82***Check all that apply.***US Premium Finance**☐ Contingent**280 Technology Pkwy, Ste 200**☐ Unliquidated☐ Disputed**Norcross GA 30092****Basis for the claim:****Debt**

Date or dates debt was incurred

**Is the claim subject to offset?**Last 4 digits of account number **1 5 3 0**☒ No☐ Yes

Debtor Bowie Real Estate Holdings, LP Case number (if known) 20-70115

**Part 4:** **Total Amounts of the Priority and Nonpriority Unsecured Claims**

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**5. Add the amounts of priority and nonpriority unsecured claims.**

**Total of claim amounts**

5a. **Total claims from Part 1** 5a. \$0.00

5b. **Total claims from Part 2** 5b. + \$307,313.82

5c. **Total of Parts 1 and 2** 5c. \$307,313.82  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Bowie Real Estate Holdings, LP

United States Bankruptcy Court for the NORTHERN DISTRICT OF TEXAS

Case number 20-70115 Chapter 11

(if known)

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries

**1. Does the debtor have any executory contracts or unexpired leases?**☐

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this schedule.

☒

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

|     |  |  |   |
|-----|--|--|---|
| 2.1 | State what the contract or lease is for and the nature of the debtor's | Lease of 49 bed hospital facility at<br>705 E. Greenwood Ave, Bowie TX<br>Contract to be ASSUMED | Central Hospital of Bowie LP<br><hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> |
|     | State the term remaining   |  |   |
|     | List the contract number of any  |  |   |

**Fill in this information to identify the case:**

Debtor name **Bowie Real Estate Holdings, LP**

United States Bankruptcy Court for the **NORTHERN DISTRICT OF TEXAS**

Case number **20-70115**  
(if known)

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditor ~~Schedules D-G~~. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor*

*Check all  
schedules*

| Name                                    | Mailing address   | Name            |   |
|---|---|-----------------|---|
| <b>2.1</b> Central Hospital of Bowie LP | <div>Number Street</div> <div>City State ZIP Code</div> | CrossFirst Bank | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| <b>2.2</b> Dr. Hasan Hashmi             | <div>Number Street</div> <div>City State ZIP Code</div> | CrossFirst Bank | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| <b>2.3</b> Faraz Hashmi                 | <div>Number Street</div> <div>City State ZIP Code</div> | CrossFirst Bank | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |



**Fill in this information to identify the case:**Debtor Name Bowie Real Estate Holdings, LPUnited States Bankruptcy Court for the NORTHERN DISTRICT OF TEXASCase number (if known) 20-70115☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$4,000,000.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$540,150.00**1c. Total of all property**Copy line 92 from Schedule A/B..... \$4,540,150.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$1,891,209.40**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+** \$307,313.82**4. Total liabilities**Lines 2 + 3a + 3b..... **\$2,198,523.22**

**Fill in this information to identify the case and this filing:**

Debtor Name Bowie Real Estate Holdings, LP

United States Bankruptcy Court for the NORTHERN DISTRICT OF TEXAS

Case number 20-70115  
(if known)

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership;  
or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/20/2020  
MM / DD / YYYY

**X** /s/ Faraz Hashmi  
Signature of individual signing on behalf of debtor

**Faraz Hashmi**  
Printed name  
**Managing Member of General Partner**  
Position or relationship to debtor